

Change of Registration

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Thank You!

Your request has been submitted.

Confirmation Details

We'll update your records 3 business days after all required individuals have signed this request.

Confirmation Number: FRJT9RFB

[Print this page](#) and keep the confirmation number for your records.

Next Steps

Please notify the required signers to expect an email from Fidelity. This email will include instructions on how they can sign this request.

Don't Forget About These Features

Once Fidelity notifies you that this request has been approved, you can update the following features, if desired.

Trusted Contact

Complete a trusted contact request to designate a primary and alternate trusted contact, that is 18 years or older, for your Fidelity account(s). A trusted contact is someone we can get in touch with and disclose information about your account to address possible financial exploitation, confirm specifics of your current contact information, health status, or the identity of any legal guardian, executor, trustee or holder of a power of attorney, or as otherwise permitted by FINRA Rule 2165. Download the Trusted Contact Authorization Form [here](#).

Checkwriting

Complete a new checkwriting request and send us a new signature card if you'd like to add or maintain this feature on your updated account.

Account Authority

Complete a new account authority request. Any authorized agents you previously had on this account will be removed once this new registration is complete.

Income and Dividends

For new accounts, all income from securities (dividends, capital gains, or sale proceeds) is automatically deposited into your core position. Dividends from mutual funds are reinvested in the originating fund. If the account number stays the same, the elections will remain the same as the prior registration. To change this election, call Fidelity or go to [Fidelity.com/updateaccountfeatures](https://fidelity.com/updateaccountfeatures).

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